

Please fill in the form using BLOCK CAPITALS and black ink. Tick any boxes which apply.

Santander is able to provide literature in alternative formats. The formats available are: large print, Braille, audio tape and PC disk. If you would like to register to receive correspondence in an alternative format please give us a call and ask for a 'Preferred Communication Request' form.

Applicants must be at least 18 years of age. If there are more than two applicants, please request supplementary personal details form for each additional applicant.

If you have any queries whilst filling in the form please contact your intermediary or Santander key contact.

1 Mortgage details

Amount of Loan Requested

£

Repayment term requested

years

Interest only period required

years

Purpose of mortgage (please tick the appropriate box below)

Purchase

Refinance

Capital raising

Further advance

Refinance/capital raise

Name(s) in which the mortgages will be held

If capital raising how will the funds be used? If using the funds abroad please provide full details

If you are purchasing a property for investment, who will occupy the property?

You

Your business

Other

Please provide details

Solicitor's Information

Please provide details of the solicitor who will be acting for you in respect of this mortgage

Name

Address

Postcode

Phone number (including area code)

Email address

Intermediary Section

If you are applying through an intermediary, please provide their contact details

Company name

Contact name

Phone number (including area code)

Email address

3 Personal details (continued)

All partners, directors, beneficiaries and, in addition, shareholders with greater than 25% shareholding **MUST** complete their personal details.

Power of Attorney – Personal details of both the applicant and Power of Attorney **MUST** be completed.

Second Applicant

Title

Mr Mrs Ms Miss

Other

First name

Middle name

Surname

Previous surname (if applicable)

Other names you are known by or commonly use (not nicknames) please include title, first name and surname

Date of birth

Permanent residential address

Postcode

How long have you lived at that address?

Previous address (if you have lived at your present address for less than three years please tell us your previous address during this time. If you have had more than one previous address please use a separate sheet.)

Postcode

Country of residence

Nationality (if you have dual nationality, please state both)

Please indicate how you would prefer to be contacted

Home/Business number

Mobile number

Email

Post (at the address above)

In what capacity are you applying (please tick a box below)

Partner

Owner/Sole Trader

Power of Attorney

Director

% of shares held

Shareholder

% of shares held

Employment

Please provide details of any employment outside the business

Name of employer

Job title

Total yearly salary/income

Will this employment continue?

Yes

No

Have you ever

■ Been bankrupt?

Yes

No

■ Failed to keep up repayments on a mortgage, credit card or other financial arrangement?

Yes

No

■ Made a composition with creditors (where they have accepted a proportion of debt in full settlement) including an Individual Voluntary Arrangement (IVA)?

Yes

No

■ Had a property repossessed?

Yes

No

■ Had a court order for debt registered against you?

Yes

No

■ Broken any credit agreements?

Yes

No

■ Been associated with a business that has failed to keep up repayments on a mortgage, credit card or other financial arrangement, been insolvent or had a court order for debt registered against it?

Yes

No

If Yes to any of the questions above, please give details below

Please remember to complete supplementary sheets (if required) with the details of each Director/Partner/Major Shareholder with a holding greater than 25% and send these off with your completed application form.

6 Data Protection Statement

You must be entitled to disclose any information about any third party named on this application form and that you have their consent to act on their behalf. In addition, where there are two or more people named on the application form, this declaration applies to each person separately.

Whether or not the loan completes, any information you give to us, Santander UK plc (Santander), or which is held about you as a personal or business customer including transactional data may be shared with and used by the group of companies to which we belong (the Santander Group), our associated companies, service providers or agents who may be located in other countries. We will ensure that your information is only used in accordance with our instructions and our own strict internal confidentiality policies. If we transfer your information to another country, we will also ensure that it is given the same level of protection as required under the UK Data Protection Act.

You agree that your information may be used in this way for administration purposes and to:

- provide and run the loan and develop and improve our products and services;
- Identify and advise you by post, telephone or electronic media of products or services, which our group and its associated companies think may interest you. (When deciding whether to provide you with details of a credit product we may check your details and those of your business against a credit reference agency. A record of any searches will not be made available to other lenders who search your file); and
- release your name, address and telephone number to market research organisations for the purpose of confidential market research surveys carried out by post or telephone on our behalf.

If you would prefer not to receive up to date information on other products and services, or be included in market research, you can tick the following boxes: Please do not contact me by telephone by post by e-mail for market research . Unless I have indicated otherwise, by continuing with this application, I consent to you contacting me via any of the channels above.

You understand that whenever we need to assess your credit whether for any future loans or otherwise (including as part of an annual review of your business); we will use any information which you have supplied or which we hold about you for credit assessment, which may include credit scoring. We may make any enquiries relating to you and your business that we consider necessary (e.g. from another financial institution) and search the files of credit reference agencies at your business and home addresses. A record will be kept of each search. This could impact on your ability to obtain credit elsewhere within a short period of time. Details about this application (whether or not it proceeds) will be recorded at the credit reference agency. An association between joint borrowers or between yourself and any other named borrower will be created at the credit reference agency. This will link your financial

records, each of which will be taken into account in all future applications by any or all of you. If an association already exists then your application will be assessed with reference to these associated records. This situation will continue until one of you successfully files a disassociation at the credit reference agency. Details about you and the conduct of this loan will also be passed to credit reference agencies. You understand that this will include any failure to make agreed credits to your account and that this information may affect your ability to obtain credit.

Before we can approve this loan, we may check your details with fraud prevention agencies and may make searches at credit reference agencies who will supply us with information including information from the electoral register, for the purposes of verifying your identity. Scoring methods may be used to verify your identity. A record of this process will be kept that may be used to help other companies verify your identity. If you give false or inaccurate information and fraud is identified, details will be sent to fraud prevention agencies. Law enforcement agencies may access and use this information.

We and other organisations may search and use the records held by credit reference and fraud prevention agencies about you and your financial associates to prevent crime, fraud and money laundering, for example:

- to check details provided on applications for credit and credit related or other facilities;
- to verify your identity if you or your financial associates apply for other facilities;
- to help make decisions about credit and credit related services, insurance proposals and claims, and all types of facilities for you, your financial associates or partner/spouse and other members of your household;
- to check the operation of credit and credit related accounts and to manage accounts and facilities, including tracing debtors and recovering debt;
- to help make decisions and job applicants and employees; and
- to undertake statistical analysis and system testing.

We and other organisations may search and use from other countries the information recorded at fraud prevention agencies. If you would like further information about the use of your personal and business data by Santander and Credit Reference and Fraud Prevention Agencies please refer to the **Your application – A guide to the use of your personal and business information** leaflet available online at santander.co.uk/business, in branch or by calling **0845 607 0666**.

We may also give essential information about this loan to others if necessary for administration and for regulatory purposes. Information about you and your business will be kept after this loan ends. You have the right to see certain records we hold about you on payment of a fee.

7 Residential use declaration

I confirm that neither I nor any member of my immediate family currently occupies, or is intending to occupy as a dwelling, a property or properties (buildings and land) which will comprise 40% or more of the total property or properties (buildings and land) over which Santander has or will have a first charge.

I understand that immediate family means anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild; or any other person whose relationship with me has the characteristics of the relationship between husband and wife.

8 Property Valuation Statement

We may record details of the property and the purchase price (if applicable) on a database which will be used by us and other organisations to value properties, as well as for administration, research and statistical purposes.

We will make a valuation appraisal of the property. The making of an advance implies no representation or warranty as to the condition or value of the property.

9 Declaration

By signing this declaration, I/we confirm that:

- the information contained in this application is true and correct;
- I/we have read and understood the data protection statement;
- I/we have read and understood the residential use declaration; and
- I/we have read and agree with the property valuation statements.

First signature

Date

D	D	M	M	Y	Y	Y	Y
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Second signature

Date

D	D	M	M	Y	Y	Y	Y
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10 Identification

ID requirements

Documentation required for Personal Verification if you are operating the account.

Please supply an item from each of the two lists below.

List A

Please tick to indicate which ONE from the list you have provided:

- Valid passport.
- Valid UK photocard driving licence.

List B

Please tick to indicate which ONE from the list you have provided:

- Bank statement (not internet printed) that is less than three months old.
- Credit card statement (not internet printed) that is less than three months old.
- Utility bill (not mobile phone, satellite/cable TV or internet printed bills) that is less than three months old.

Documentation required for Verification of Business Entity Sole Trader or Partnerships of less than five partners – If your trading address does not match the personal address of the Sole Trader or one of the Partners in the organisation, please provide one document from the list below:

Please tick to indicate which ONE from the list you have provided:

- Business Bank statement (not internet printed) that is less than three months old.
- HM Revenue & Customs Certificate issued within the last year.
- Letter from an Accountant or Solicitor that is less than three months old.
- Recent utility bill or statement in the name of the Business for the Business Premises that is less than three months old.
- Current business letterhead or company letterhead.

Partnership (with more than five partners) – the following is required:

- A letter containing a list of all current partners which must be on business letterhead paper.

Private Limited Company, PLC and Limited Liability Partnership

No documentary evidence is required, however if the Directors/ Secretary/Designated Members details have recently changed, copies of relevant forms from Companies House should be supplied as appropriate.

Clubs and Societies

A copy of the signed meeting record authorising the opening of the account and listing of all operators on headed paper.

If you do not have the above documentation please call **0800 917 8889** for a full list of acceptable ID and documentation.