

1st Applicant / Guarantor

Statement of Personal Assets and Liabilities for:

(Name)

(Use separate form for each Applicant Guarantee)



Assets	Current Value
House	£
Second home or Investment property	£
Car please state Make..... Model..... Year.....	£
Savings (Bank, Building Society etc)	£
Shares (inc. PEPS, Unit Trusts etc.)	£
Other Assets (please specify)	£
.....	£
.....	£
.....	£
Total Assets	£

Liabilities	Name of Lender	Amount Owed
1 st Mortgage	£
2 nd /3 rd Mortgage	£
Hire Purchase/Loan	£
Other HP, Loan, Credit Card Balance	£
Other Liabilities (Please specify e.g. Overdraft)	£
.....	£
.....	£
.....	£
.....	£
.....	£
.....	£
Total Liabilities		£

Statement of Income and Expenditure for:

(Name)

Income	Amount Per Month Net of Tax
Salary	£
Spouse's Salary	£
Regular Bonuses / Commissions	£
Investment – Interest/dividend etc.	£
Pension	£
Profit Share	£
Other (Please Specify)	£
.....	£
.....	£
.....	£
.....	£
.....	£
Total Monthly Income	£

Expenditure	Amount Per Month	To be settled from Advance?	
Mortgage/Rent	£	Yes	No
Personal Loans	£	Yes	No
Hire Purchase	£	Yes	No
Credit Cards	£	Yes	No
Other Credit	£	Yes	No
School Fees	£	Yes	No
Household Costs e.g. Car Insurance, Gas, Electricity, Phone, Council Tax, Fire Insurance			
Food, Fuel, Etc	£		
Pension	£		
Life Assurance	£		
Court Orders	£		
Maintenance	£		
Regular Savings	£		
Total Monthly Expenditure	£		